

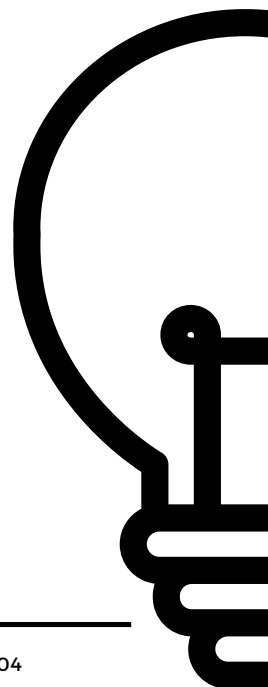


INDIAN MARKET OUTLOOK

The domestic equity market experienced a mild correction this week in response to the Union Budget's proposals however soon recouped losses to end the week with a gain of 1.30%. A hike in long-term capital gains tax from 10% to 12.5% and increase in STT to 0.02% Tax dampened investor sentiment, resulting in profit booking across sectors. However, the Finance Minister's growth-oriented and inclusive budget, coupled with a commitment to fiscal discipline, offered some respite. Under Modi 3.0, the government aims to continue fiscal consolidation, targeting a fiscal deficit of 4.9% this year and 4.5% next year, with capex set at 3.6%. Sectors such as jewellery, FMCG, capital goods, housing, two-wheelers, and defence are expected to benefit from the government's focus on infrastructure and consumption. While the market initially reacted negatively, a late surge in buying helped indices end the week on a positive note. Positive global cues, including a decline in oil prices and expectations of a US Fed rate cut, are expected to support market sentiment going forward. Overseas, equity markets witnessed significant volatility following disappointing earnings reports from tech giants Tesla and Alphabet. The prospect of interest rate cuts by the Federal Reserve triggered a shift from tech stocks to more cyclical sectors, leading to a sharp correction. Gross domestic product increased at a 2.8% annualized rate after rising 1.4% in the previous quarter and 2% forecast. Stronger-than-expected US economic growth data further complicated the monetary policy outlook, raising the possibility of higher-for-longer interest rates. This, in turn, weighed on gold prices, which hit a multi-week low.

TECHNO-FUNDA IDEAS

- PETRONET: Tgt- 430
- JYOTHYLAB: Tgt- 640



TECHNO FUNDA

Petronet LNG Ltd.



- Petronet LNG reported strong 1QFY25 performance with revenue growth of 15% YoY, though sequentially it declined by 2.7%. EBITDA during the quarter grew by 32.2% YoY and 41.6% QoQ with EBITDA margin expansion of 151 bps YoY and 365 bps QoQ at 11.6%. Net profit during the quarter grew by 35% YoY and 44% QoQ. Dahej terminal reported throughput of 248tbtu in 1QFY2 with 109% utilization. The robust volumes were driven by moderate LNG prices and efficient and optimal operational performance.
- The utilization of ~109% in 1QFY25 was around 100% as of now. Exceptionally high power demand in May and June led to such high levels of utilization. However, utilization is expected to remain robust going forward. Dahej expansion is expected to complete in Mar'25. The capacity shall increase by 5mmtpa post expansion to 22.5mmtpa. This increase capacity shall be available from FY26. Going forward the key catalysts for the company will be the commissioning of the expanded Dahej capacity, and pipeline connectivity for the Kochi terminal.

CMP: Rs 372.8
Target: Rs. 430(+15.3%)

The stock has been on a steady climb since November 2023, reflecting sustained demand at higher levels. The stock has currently rebounded from support levels of 330, presenting a fresh buying opportunity. Hereon one can expect a renewed uptrend targeting the 430 level, a crucial Fibonacci retracement point. The 10-week EMA, a consistent support level during past uptrends, reinforces the stock's bullish outlook. Technical indicators also signal positive momentum, with the weekly RSI displaying a bullish crossover.

TECHNO FUNDA

Jyothy Labs Ltd.



- Jyothy Labs reported strong set of 1QFY25 performance with revenue growth of 8% YoY and 12.4% QoQ. EBITDA during the quarter grew by 13.7% YoY and 23% QoQ with EBITDA margin expansion of 90 bps YoY and 157 bps QoQ at 18%. Net profit during the quarter grew by 5.7% YoY and 30% QoQ. The volume during the quarter grew by 11% YoY on a high base as it continues to focus on direct distribution expansion, innovation, new SKUs coupled with continued investment behind the brands.
- Within segments, personal care sustained its momentum with fabric wash and dishwash exhibiting a resilient performance. Company continues to gain market shares across most of its categories. Gross margin expanded during the quarter improved by 342bps YoY to 51.3% driven by correction in input cost and favourable mix. Company continued its investment towards brands building and direct distribution. Re-investments behind brands continued with ad-spends up 96bps YoY and 22% YoY on absolute basis to 8.3%.

CMP: Rs. 550.5

Target : Rs. 640(+16.3%)

The Stock has been on a meteoric rise, consistently breaking new ground and setting higher price targets. Since its low point in June 2024, the stock has exhibited a strong upward trajectory, indicating robust demand and a healthy market environment. During the week the stock marked a pivotal moment as the stock decisively breached its previous peak, signaling continued strength and attracting investor interest. Technical indicators are flashing green, with key metrics supporting the bullish outlook. As a result, one can expect the stock to potentially climb to 640, driven by the ongoing positive momentum (projected 150% retracement).

GLOBAL INDICES

Indices	Closing*	Return(%)				
		1 W	1 M	3 M	6 M	1 Y
Dow Jones	39935.1	(1.8)	2.1	4.4	4.8	12.4
Nasdaq	17181.7	(3.9)	(3.5)	7.9	11.2	21.6
FTSE 100	8234.8	1.0	0.1	1.2	7.9	7.3
CAC 40	7480.7	(0.7)	(1.7)	(7.5)	(2.0)	2.3
DAX	18314.1	0.8	0.9	0.8	8.0	13.5
Hang Seng	17021.3	(2.3)	(5.9)	(3.6)	6.7	(12.1)
Nikkei 225	37667.4	(6.0)	(5.0)	(0.7)	5.4	15.3
Shanghai Comp.	2890.9	(3.1)	(2.7)	(6.4)	(0.7)	(10.3)
Straits Times	3426.5	(0.6)	2.8	4.5	8.4	3.7
Korea KOSPI	2731.9	(2.3)	(2.2)	2.8	10.2	5.4
Taiwan	22119.2	(6.9)	(3.0)	9.9	23.7	29.9
Brazil IBOVESPA	125954.1	(1.3)	2.7	(0.5)	(2.3)	2.8
Argentina Merval	1538280.0	0.6	(2.3)	20.2	22.7	226.5
Mexico IPC	52931.9	(0.2)	0.9	(8.5)	(6.9)	(2.9)
Nifty	24834.9	1.2	4.0	10.8	16.3	25.6
Sensex	81337.8	0.9	3.4	10.3	15.0	21.9

* As on July 26, 2024 except American and European Indices are as on July 25, 2024

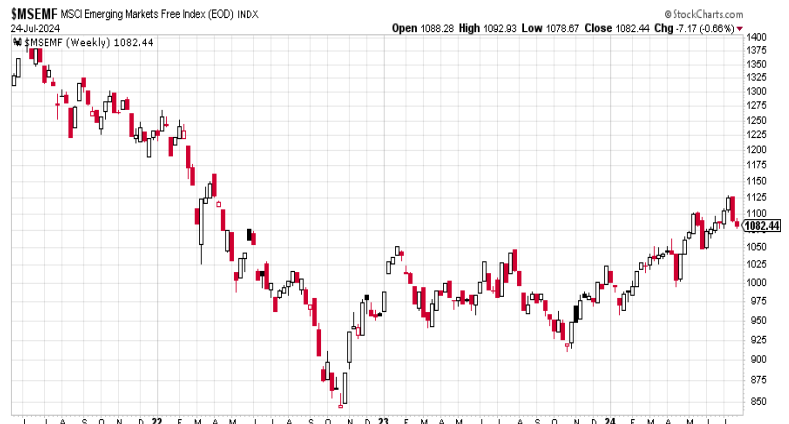


DJIA index continues the bearish correction and is on the path to test the previously broken swing high. The index might consolidate near the current level and wait for further reactions. Volatility next week is due to the FOMC meeting due next week. If the index bounces upward with strong bullish pressure, the short term trend might reverse. On the oscillator front 14-period RSI continues to hover above 65 reinstating the long term is likely to remain positive with intermittent correction in between.

DOW JONES CHART

MSCI EMERGING MARKETS

Weakness at higher levels of 1125 dragged the Index lower for the past two weeks in a row. In the process the Index is now trading below the crucial 200 WMA. Presence of negative divergence in oscillator further reinstates that intermittent correction is part of the overall uptrend. Bullish Symmetrical triangle formation still remains in place with breakout initiated around 1050. As long as the Index trades above it, positivity is likely to remain in medium term perspective.





GLOBAL UPDATES

USA

- U.S. real gross domestic product surged by 2.8 percent in the second quarter after jumping by 1.4 percent in the first quarter, according to a report released by the Commerce Department.
- As per the U.S. Labor Department report released on Thursday, jobless claims fell to 235,000, a decrease of 10,000 from the previous week's revised level of 245,000.

Europe

- In the first six months of 2024, U.K. car output fell 7.6 percent year on year as manufacturers continued to shift their investment to make electrified models, the Society of Motor Manufacturers and Traders said.
- The euro area private sector recovery waned further in July with the HCOB composite output index dropped unexpectedly to 50.1 from 50.9 in June. Deteriorating manufacturing sector performance and softening services activity growth were responsible for the fall.

Asia

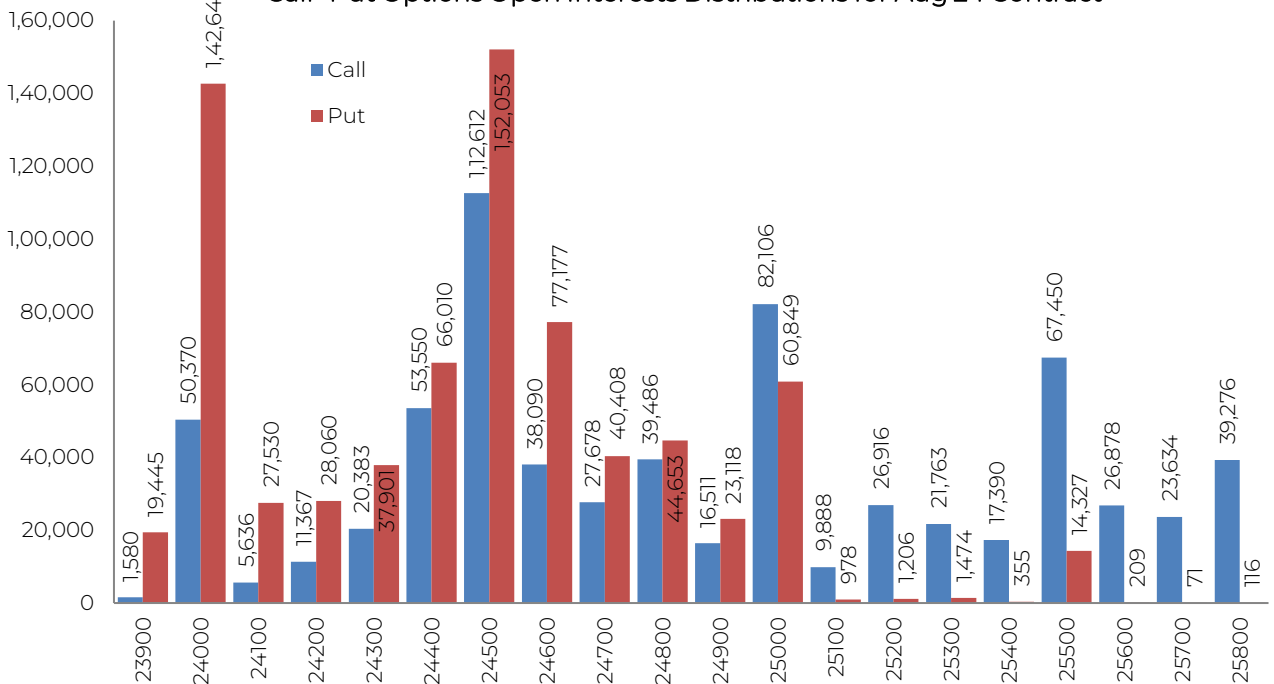
- The manufacturing sector in Japan slipped into contraction territory in July with a manufacturing Purchasing Managers' Index (PMI) score of 49.2, the latest reading from Jibun Bank revealed on Wednesday.
- The People's Bank of China cut the interest rate on seven-day reverse repos to 1.7 percent from 1.8 percent to strengthen counter-cyclical adjustments to better support the real economy.



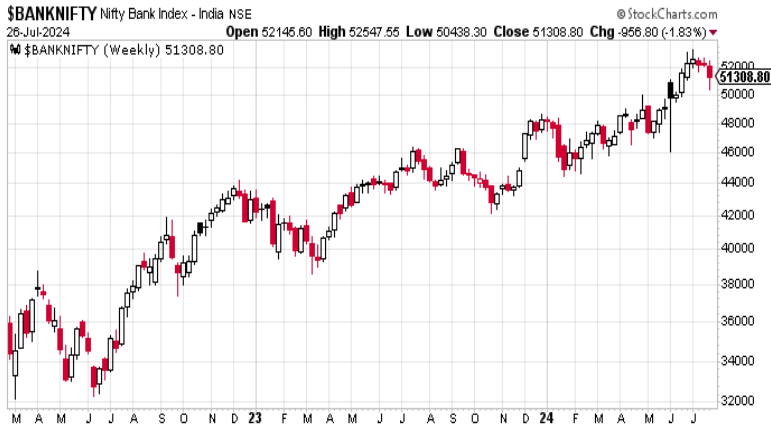
the index remains comfortably above key moving averages, suggesting bullish undertones, while a strong support base is evident at 24000. This crucial support level is reinforced by its position as the 61.8% Fibonacci retracement of the past four weeks' uptrend and the July low. Traders are advised to maintain a cautious stance and look for opportunities to buy on dips towards the 24000 support level. However, A decisive breach of 24800 level could propel the index towards 25,200 and subsequently 25,500.

NIFTY CHART

Call -Put Options Open Interests Distributions for Aug'24 Contract



NIFTY OPTIONS OPEN INTERESTS DISTRIBUTIONS



The index experienced a corrective decline after the Union Budget, finding support at the psychologically significant 51000 level. A sustained move above the 52800 resistance would invalidate the corrective view. Until then, a range-bound market is anticipated between these levels. The 50-day moving average and exit poll high confluence at 51500-51000 offers immediate support.

BANK NIFTY CHART

Indices	Closing*	Return(%)				
		1 W	1 M	3 M	6 M	1 Y
S&P BSE 500	36790.5	1.9	3.8	11.9	20.0	36.6
S&P BSE IT	41829.9	3.0	15.2	21.5	12.4	38.9
S&P BSE FMCG	22687.4	2.8	10.8	15.6	13.8	19.1
S&P BSE Capital Goods	73431.9	2.6	1.0	16.3	29.0	70.2
S&P BSE Consumer Durables	60197.6	4.7	2.4	9.5	19.8	41.8
S&P BSE Healthcare	40168.7	5.3	9.5	13.3	21.8	48.9
S&P BSE PSU	22267.7	1.9	5.9	12.4	34.4	94.6
S&P BSE Bankex	58636.7	(2.5)	(2.5)	7.4	15.6	12.9
S&P BSE Auto	59272.1	4.9	4.1	18.2	39.1	64.2
S&P BSE Metal	32271.4	2.4	(1.2)	2.8	23.6	48.5
S&P BSE Oil & Gas	31860.5	3.4	10.6	10.1	29.2	63.6
S&P BSE Midcap	47692.5	3.1	3.9	14.7	26.4	59.8
S&P BSE Smallcap	54276.3	3.4	4.1	14.9	22.3	58.0
S&P BSE Realty	8409.0	(1.7)	(2.1)	10.5	29.2	94.1
S&P BSE Finance	11387.7	(0.6)	(0.8)	7.2	14.0	16.5
S&P BSE Energy	13559.6	2.3	8.2	9.8	26.2	60.3
S&P BSE Telecom	3243.4	4.1	5.2	19.8	34.4	73.1
S&P BSE Infra	717.6	1.9	9.8	19.9	34.8	113.7

* As on July 26, 2024

SECTOR PERFORMANCE



INDIAN ECONOMY NEWS

According to the survey by HSBC, the headline flash composite Purchasing Managers' Index (PMI) figure rose to 61.4 in July, compared to 60.9 in June, propelled by an increase in business activity in both the manufacturing and services sectors. The survey also noted that the pace of job creation was at its strongest in over 18 years. (BS)

The overall business sentiment in India showed an improvement with the Business Confidence Index rising to 150 during the April-June quarter from 138 in the previous quarter and higher than the corresponding period a year ago, according to the National Council for Applied Economic Research (NCAER)-NSE survey. (BS)

Global credit rating agencies have given thumbs up to the FY25 Budget, lauding the government's firm commitment to deficit reduction, with Moody's Ratings noting that the Budget is credit positive.

The Centre has extended the sale of 'Bharat atta' and 'Bharat rice' brands beyond their June 2024 deadline, in a bid to tame food prices, sources said. However, the retail price has been revised for new stocks. (BS)

India's top-10 exports (by country) grew at a faster pace of 16.5 per cent during the April-June quarter, compared to the nation's overall merchandise exports growth of 5.8 per cent, commerce department data showed. (BS)

The FMCG sector is expected to register 6.1 per cent volume growth in the rural market this fiscal, a report from Kantar Worldpanel said, depicting a strong positive outlook. (BS)

CORPORATE NEWS

Indian Oil Corporation plans to increase its natural gas sales threefold and expand its renewable energy capacity to 31 GW by 2030. Additionally, the company aims to establish a 5 GWh lithium-ion battery production capacity by 2031 as part of its strategy to diversify its energy portfolio.

RailTel Corporation of India has received a work order from the Ministry of Railways for the design, development, implementation, operations, and maintenance of HMIS and an integrated empanelled hospital referral portal for Indian Railways, amounting to Rs 186.81 crore.

SJVN has received a Letter of Intent from the Government of Mizoram for the allotment of the Darzo Lui pumped storage project. The plant will be able to produce 2,400 MW of electricity and is expected to cost around 13,947.50 crore rupees to complete.

CG Power and Industrial Solutions Ltd. has acquired a 55% stake in G G Tronics India Pvt. for Rs 319.4 crore. GG Tronics specialises in the railway electronic signalling sector. This acquisition is in line with CG's strategic intent to expand its railway product portfolio by diversifying into closely related or adjacent areas poised for growth.

JSW Infrastructure is considering building green hydrogen and ammonia plants at its ports to diversify into this potential growth market.

Zydus Lifesciences has received marketing approval from the Mexican regulatory authority for its biosimilar product -- Bhava, used in the treatment of certain types of cancers.

MAJOR BULK DEALS

22.07.24

- Can Fin Homes Ltd: Sbi Life Insurance Company Ltd Buy 1000000 Shares @ Rs. 827.94
- Gp Eco Solutions India L: Ccv Emerging Opportunities Fund-I Sell 72000 Shares @ Rs. 350.78

23.07.24

- Elgi Equipments Ltd: Al Mehwar Commercial Investments L.L.C. Sell 2297777 Shares @ Rs. 673

- Manoj Vaibhav Gem N Jew L: Eminence Global Fund Pcc- Eubilia Capital Partners Fund I Sell 475000 Shares @ Rs. 255
- Manomay Tex India Ltd: Nav Capital Vcc - Nav Capital Emerging Star Fund Buy 180000 Shares @ Rs. 238.5

24.07.24

- Mishtann: Antara India Evergreen Fund Ltd Buy 10000000 Shares @ Rs. 16.85
- Tigerlogs: North Star Opportunities Fund Vcc-Bull Value Incorporated Vcc Sub-Fund Buy 1969033 Shares @ Rs. 32.9
- Tigerlogs: Radiant Global Fund-Class B Participating Shares Sell 1469033 Shares @ Rs. 32.9
- Rajnish: Craft Emerging Market Fund Pcc- Elite Capital Fund Sell 4800000 Shares @ Rs. 4.15

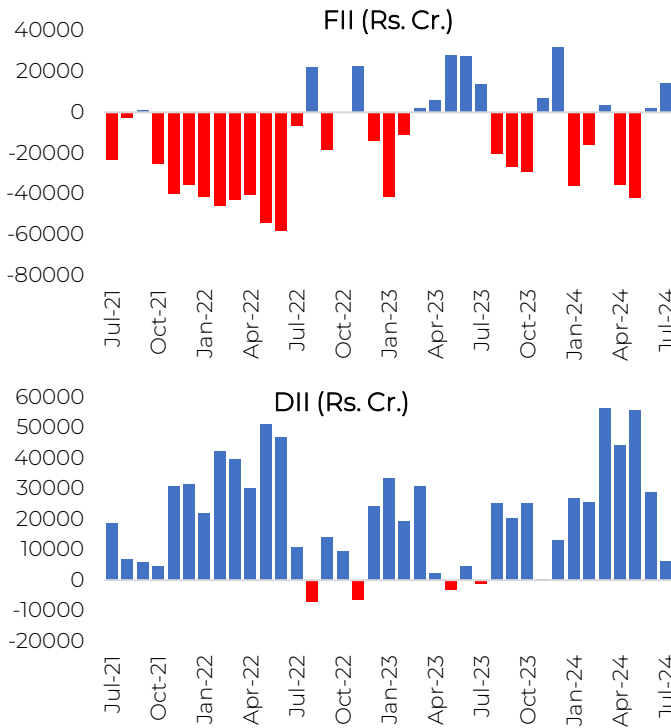
25.07.24

- Rblbank: Maple li B V Sell 47840700 Shares @ Rs. 228.08
- Rblbank: Morgan Stanley Asia Singapore Pte Buy 12505200 Shares @ Rs. 228
- Rblbank: Societe Generale Buy 7093854 Shares @ Rs. 228
- Seil: Lgof Global Opportunities Limited Sell 1225000 Shares @ Rs. 94.7
- Seil: Legends Global Opportunities (Singapore) Pte. Ltd. Buy 1225000 Shares @ Rs. 94.7

26.07.24

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FII & DII INVESTMENT (Rs. Cr.)



DATE	FII CASH	DII	NET
22-Jul-24	3444.1	-1652.3	1791.7
23-Jul-24	-2975.3	1418.8	-1556.5
24-Jul-24	-5130.9	3137.3	-1993.6
25-Jul-24	-2605.5	2431.7	-173.8
26-Jul-24			0.0
Total	-7267.6	5335.5	-1932.2
MTD	14397.0	6114.6	20511.6
YTD	-110098.1	243101.6	133003.4

F&O STOCKS TOP 10

BEST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		19.07.24	26.07.24	
1	TATAMOTORS	990.0	1116.1	12.7%
2	ICICIPRULI	643.4	724.1	12.5%
3	GRANULES	503.0	564.0	12.1%
4	INDHOTEL	577.9	647.6	12.1%
5	HDFCLIFE	635.9	703.1	10.6%
6	HINDPETRO	341.7	377.2	10.4%
7	BIOCON	335.2	369.8	10.3%
8	ASHOKLEY	224.0	246.5	10.1%
9	PIIND	3835.3	4214.5	9.9%
10	SUNPHARMA	1568.7	1721.0	9.7%

WORST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		19.07.24	26.07.24	
1	AXISBANK	1292.4	1175.0	-9.1%
2	WIPRO	557.2	524.5	-5.9%
3	NESTLEIND	2597.9	2475.1	-4.7%
4	GODREJPROP	3245.8	3131.7	-3.5%
5	BAJAJFINSV	1640.3	1585.0	-3.4%
6	SBIN	889.4	860.0	-3.3%
7	MUTHOOTFIN	1841.3	1784.6	-3.1%
8	RELIANCE	3110.3	3016.6	-3.0%
9	ICICIBANK	1248.7	1217.0	-2.5%
10	RBLBANK	240.4	235.4	-2.1%

STOCKS 52 WEEK HIGH/LOW

WEEKLY HIGH

Sr No.	Stocks	Close Price
1	Tata Consultancy Svcs	4387.9
2	Infosys	1878.9
3	Life Insurance Corporation	1190.0
4	Hindustan Unilever	2711.1
5	ITC	502.2
6	Oil & Natural Gas Corp	331.6
7	Sun Pharmaceutical Indus	1714.3
8	Tata Motors	1118.3
9	NTPC	396.3
10	Varun Beverages	1678.0

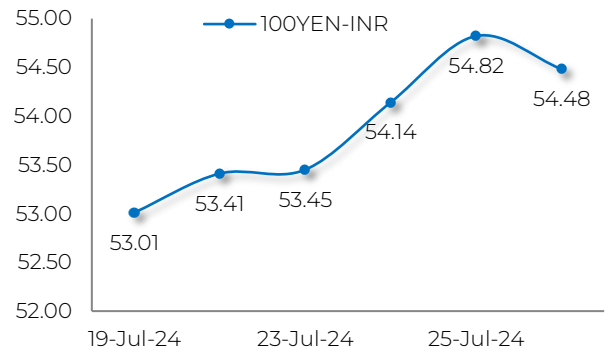
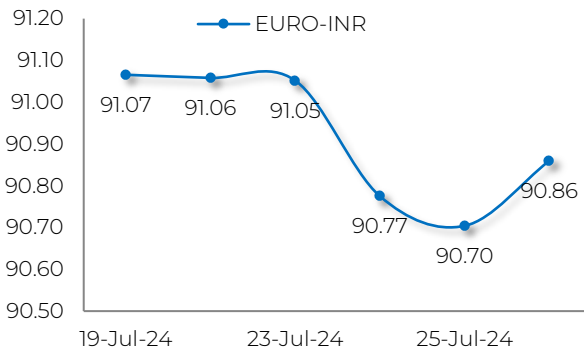
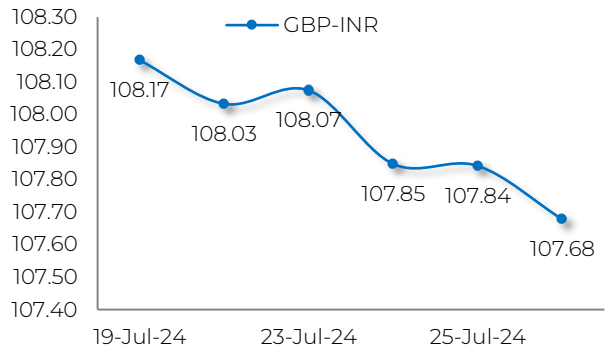
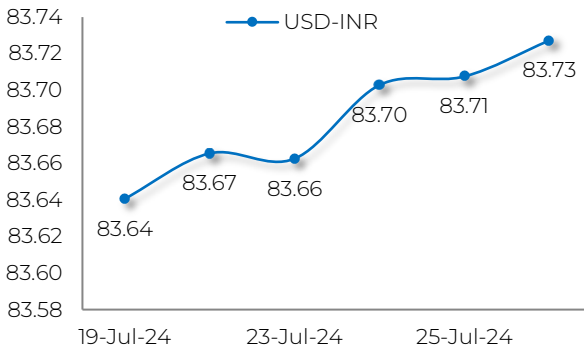
WEEKLY LOW

Sr No.	Stocks	Close Price
1	Brightcom Group	7.6



USDINR continues to trade in a tight as inflows into the domestic market are offsetting the impact of the firm dollar and subdued movement in Asian currencies. Dollar Index has spiked to elevated levels of 105, US 10-year yields have witnessed an uptick towards 4.30%. On the technical front the pair is trading above the mid-band of the Bollinger Band, moreover, the bands are widening, indicating that the volatility might increase in near term. If USDINR respects the support level of 83.00-83.20, then the pair can rally once again and retest the resistance zone of 84.00-84.50.

USD INR CHART



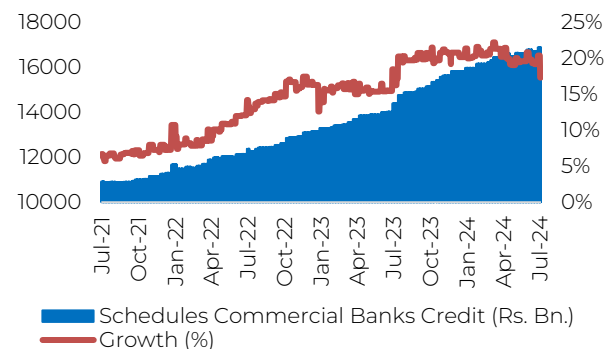
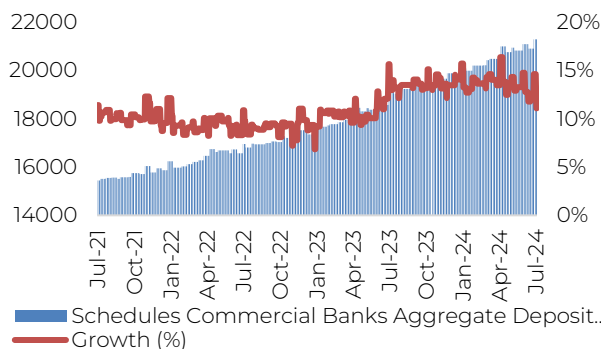
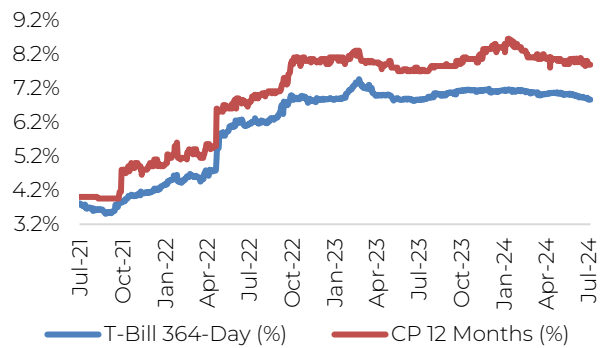
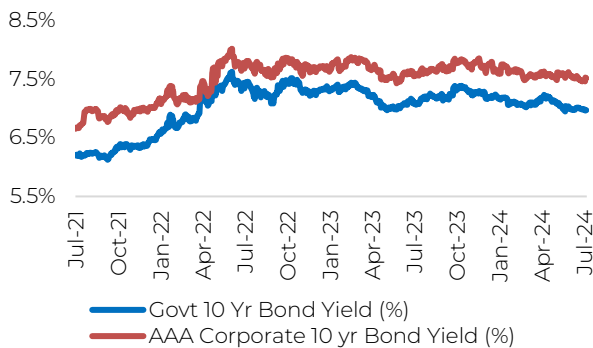
CURRENCIES VS INR

TREASURY AND MONEY MARKET

Indices	Closing*	Past Trend				
		1 W	1 M	3 M	6 M	1 Y
US Govt 10 Year Bond Yield	4.2%	4.2%	4.3%	4.7%	4.1%	3.9%
LIBOR USD 12 Month	6.0%	5.9%	5.7%	5.2%	5.5%	3.6%
India Govt 30 Year Bond Yield	7.0%	7.0%	7.1%	7.3%	7.4%	7.3%
India Govt 10 Year Bond Yield	6.9%	7.0%	7.0%	7.2%	7.2%	7.1%
India Govt 5 Year Bond Yield	6.8%	6.9%	7.0%	7.2%	7.1%	7.1%
India Govt 1 Year Bond Yield	7.1%	7.1%	7.1%	6.8%	7.4%	6.3%
India T-Bill 12 Month	6.8%	6.9%	7.0%	7.1%	7.2%	6.9%
India T-Bill 3 Month	6.7%	6.7%	6.8%	6.9%	7.0%	6.7%
India T-Bill 1 Month	6.4%	6.5%	6.7%	6.7%	6.9%	6.6%
India AAA Corporate 10 Year Bond Yield	7.5%	7.5%	7.5%	7.6%	7.7%	7.6%
India RBI Repo Rate	6.5%	6.5%	6.5%	6.5%	6.5%	6.5%
India RBI Reverse Repo Rate	3.4%	3.4%	3.4%	3.4%	3.4%	3.4%
India RBI Marginal Standing Facility	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%
India Indicative Call Rate	6.0%	5.8%	6.6%	6.5%	6.3%	6.2%

* As on July 26, 2024

BANKING UPDATES



PRECIOUS METALS AND AGRI COMMODITIES

Indices	Closing*	Return(%)				
		1 W	1 M	3 M	6 M	1 Y
Precious Metal						
Gold (USD per Oz)	2373.5	(1.1)	3.3	1.5	17.6	20.4
Silver Spot (USD/Oz)	27.8	(4.9)	(3.5)	2.1	21.8	11.4
MCX Gold (Rs. per 10g)	67786.0	(7.1)	(4.6)	(5.2)	9.4	14.0
MCX Silver (Rs./Kg.)	81361.0	(9.2)	(6.4)	0.8	13.4	8.0
Agri Commodities						
Mentha Oil (Rs./Kg.)	969.7	0.0	3.4	(5.2)	(4.0)	(6.0)
Palm Oil (Rs./10 Kg.)	858.5	0.1	0.8	(3.1)	6.0	1.7
Ethanol (USD/Gal.)	2.2	0.0	0.0	0.0	0.0	0.0
NCDEX Cotton (Rs./bale (500 lb))	27286.7	(1.5)	(0.3)	(1.9)	2.0	(1.8)
Rubber Kottayam (Rs./100 Kg.)	21800.0	3.8	6.6	N/A	32.1	41.6
Sugar M30 (Rs./Quintal)	3161.0	0.0	(4.4)	(5.0)	(1.7)	(8.4)
Copra at Cochin (Rs./Quintal)	10550.0	6.1	14.4	5.4	(7.9)	(18.8)
Barley (Rs./Quintal)	2141.5	(0.8)	N/A	N/A	N/A	N/A

* As on July 26, 2024

METAL AND ENERGY

Indices	Closing*	Return(%)				
		1 W	1 M	3 M	6 M	1 Y
Non Ferrous Metal						
LME Aluminum (USD/MT)	2214.7	(4.8)	(9.5)	(12.7)	0.5	0.8
LME Copper (USD/MT)	9003.5	(2.7)	(4.4)	(7.6)	6.2	4.2
LME Zinc (USD/MT)	2625.9	(4.5)	(6.7)	(7.4)	1.9	5.9
LME Nickel (USD/MT)	15502.6	(4.0)	(8.2)	(18.4)	(5.9)	(30.2)
LME Lead (USD/MT)	1995.4	(6.2)	(7.7)	(8.3)	(7.6)	(8.2)
MCX Aluminum (Rs./Kg.)	209.4	(5.1)	(8.2)	(13.5)	4.7	5.5
MCX Copper (Rs./Kg.)	792.3	(3.4)	(6.3)	(7.4)	9.0	7.8
MCX Zinc (Rs./Kg.)	258.3	(1.0)	(3.4)	2.5	13.4	18.6
MCX Nickel (Rs./Kg.)	1347.5	(4.9)	(7.2)	(16.6)	(2.9)	(23.1)
MCX Lead (Rs./Kg.)	194.0	3.7	(0.4)	1.7	7.3	5.9
Energy						
Brent Crude (USD per Barrel)	82.0	(0.8)	(3.8)	(8.4)	(1.9)	(1.1)
WTI Crude (Nymex) (USD per Barrel)	77.9	(2.8)	(3.7)	(7.1)	(0.2)	(1.1)
Natural Gas (USD/MMBtu)	2.0	(4.5)	(22.6)	26.0	(25.0)	(23.7)

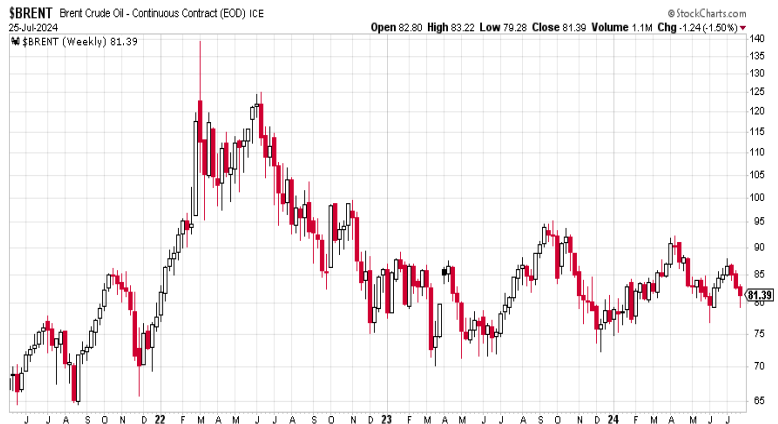
* As on July 26, 2024



On the technical front the Index had been reflecting negative structural buildup after past few weeks of correction. On the oscillator front too the Index had been reinstating the same with negative crossover in 14-period weekly RSI followed by a reading below the 50 level mark. Immediate support for the Index is seen around 275(50% retracement) while on the upside sustained close above 300 would weaken the bearish outlook.

CRB INDEX CHART

Crude oil prices settled lower during the week amid strong dollar, rising expectation of ceasefire in Gaza and concerns over demand in China. However going forward the commodity is expected to rise back towards \$85-87 level amid falling US crude oil inventories. Further, growing bets on interest rate cuts in September would support oil prices, as lower borrowing costs tend to support oil demand. On the technical front sustained close below \$79 might invite further selling pressure.



BRENT CRUDE OIL CHART

CORPORATE ACTION

DIVIDEND

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)	Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)
DBCORP	29-Jul-24	357.3	7.00	1.96	DISAQ	01-Aug-24	19163.0	100.00	0.52
SHREYANIND	29-Jul-24	287.7	5.00	1.74	IVP	01-Aug-24	194.5	1.00	0.51
AUTOAXLES	29-Jul-24	2014.9	32.00	1.59	NAVA	01-Aug-24	844.5	4.00	0.47
HAWKINCOOK	29-Jul-24	8887.0	120.00	1.35	ESABINDIA	01-Aug-24	6362.7	30.00	0.47
BIRLACORPN	29-Jul-24	1500.8	10.00	0.67	TIPSINDLTD	01-Aug-24	609.1	2.00	0.33
FAIRCHEMOR	29-Jul-24	1376.2	7.50	0.54	KPT	01-Aug-24	866.2	2.50	0.29
ORIENTCEM	29-Jul-24	322.6	1.50	0.46	KIRLOSENG	01-Aug-24	1219.0	3.50	0.29
DEEPAKNTR	29-Jul-24	2951.9	7.50	0.25	KOVAI	01-Aug-24	4306.1	10.00	0.23
CAREERP	29-Jul-24	474.1	1.00	0.21	PERMAGN	01-Aug-24	1023.0	1.80	0.18
NAUKRI	29-Jul-24	7013.1	12.00	0.17	SHRIDINE	02-Aug-24	539.9	30.00	5.56
SIL	30-Jul-24	35.3	0.55	1.56	WPIL	02-Aug-24	475.2	20.00	4.21
AVANTIFEED	30-Jul-24	702.7	6.75	0.96	MUNJALSHOW	02-Aug-24	159.6	4.50	2.82
PECOS	30-Jul-24	369.4	3.00	0.81	GLOSTERLTD	02-Aug-24	825.7	20.00	2.42
CRAVATEX	30-Jul-24	446.7	3.00	0.67	WIMPLAST	02-Aug-24	645.1	10.00	1.55
ULTRACEMCO	30-Jul-24	11448.9	70.00	0.61	ADCINDIA	02-Aug-24	1974.7	30.00	1.52
BANSWRAS	30-Jul-24	168.9	1.00	0.59	BDH	02-Aug-24	335.0	4.50	1.34
BSL	30-Jul-24	208.4	1.00	0.48	HBSL	02-Aug-24	145.4	1.50	1.03
KOKUYOCLN	30-Jul-24	154.5	0.50	0.32	MARUTI	02-Aug-24	12501.2	125.00	1.00
GRANULES	30-Jul-24	550.9	1.50	0.27	LAKSELEC	02-Aug-24	1571.6	15.00	0.95
HEG	31-Jul-24	2126.1	22.50	1.06	ALBERTDAVD	02-Aug-24	1273.3	11.50	0.90
ABMKNO	31-Jul-24	158.5	1.25	0.79	CIPLA	02-Aug-24	1499.9	13.00	0.87
BATAINDIA	31-Jul-24	1597.1	12.00	0.75	MATRIMONY	02-Aug-24	579.8	5.00	0.86
DLF	31-Jul-24	812.7	5.00	0.62	JUBLPHARMA	02-Aug-24	731.4	5.00	0.68
SIMPLXREA	31-Jul-24	166.8	1.00	0.60	DIVISLAB	02-Aug-24	4549.8	30.00	0.66
STEELCAS	31-Jul-24	643.2	3.15	0.49	ADSL	02-Aug-24	228.4	1.50	0.66
KAMDHENU	31-Jul-24	507.1	2.00	0.39	BENGALT	02-Aug-24	168.3	1.00	0.59
SUNDARFIN	31-Jul-24	4471.8	16.00	0.36	AVTNPL	02-Aug-24	86.8	0.50	0.58
GOEL	31-Jul-24	174.3	0.50	0.29	AJMERA	02-Aug-24	720.8	4.00	0.55
EIHOTEL	31-Jul-24	418.6	1.20	0.29	SHARDACROP	02-Aug-24	551.6	3.00	0.54
IGARASHI	31-Jul-24	520.1	1.00	0.19	JUBLINGREA	02-Aug-24	591.4	2.50	0.42
CRISIL	31-Jul-24	4265.8	8.00	0.19	FLEXFO	02-Aug-24	128.0	0.50	0.39
CENTUM	31-Jul-24	1621.3	3.00	0.19	NH	02-Aug-24	1241.6	4.00	0.32
AARTIPHARM	31-Jul-24	587.0	1.00	0.17	COFORGE	02-Aug-24	6322.5	19.00	0.30
MPSLTD	01-Aug-24	2103.0	45.00	2.14	TVSELECT	02-Aug-24	364.5	1.00	0.27
ABSLAMC	01-Aug-24	701.7	13.50	1.92	MINDTECK	02-Aug-24	383.1	1.00	0.26
GREAVESCOT	01-Aug-24	161.5	2.00	1.24	SAHYADRI	02-Aug-24	397.8	1.00	0.25
KARURVYSYA	01-Aug-24	215.8	2.40	1.11	INDIGOPNTS	02-Aug-24	1476.0	3.50	0.24
EMKAY	01-Aug-24	174.7	1.50	0.86	EVERESTIND	02-Aug-24	1201.9	2.50	0.21
HEROMOTOC O	01-Aug-24	5404.3	40.00	0.74	SHILCTECH	02-Aug-24	6023.9	12.50	0.21
BAYERCROP	01-Aug-24	6630.1	35.00	0.53	MONARCH	02-Aug-24	607.6	1.00	0.16

CORPORATE ACTION

BUYBACK

Company	Buyback Price (Rs.)	Buyback Size (Rs. Cr.)	Board Meeting Date	Record Date	Open Date	Close Date	CMP (Rs.)
Tender Offer							
Aurobindo Pharma	1460	750	18-Jul-24	30-Jul-24			1362.4
Welspun Living	220	278	24-Jul-24	05-Aug-24			179.1
KDDL	3700	88	09-Jul-24				3432.8
Ladderup Finance	44	11	24-Jul-24				44.4
Indus Towers			30-Jul-24				424.8
Open Market							

BONUS ISSUE

Company	Board Meeting Date	Ratio	Record Date
Goel Food Products	30-May-24	4:1	31-Jul-24
GRP	29-Jun-24	3:1	12-Aug-24
EIH Associated Hotels	14-Jun-24	1:1	13-Aug-24
Gujarat Themis Biosyn	14-May-24	1:2	
GM Breweries	27-May-24	1:4	
DJ Mediaprint	18-Jun-24	2:1	
Aartech Solonics	20-Jun-24	1:2	
Maruti Infrastructure	22-Jun-24	1:2	
Milkfood	25-Jun-24	1:1	
Rajoo Engineers	28-Jun-24	1:1	
Sakuma Exports	01-Jul-24	4:1	
Sprayking	01-Jul-24	1:1	
Central Depository Services (I)	02-Jul-24	1:1	
Caspian Corporate Services	03-Jul-24	2:1	
Garment Mantra Lifestyle	08-Jul-24	1:1	
PVV Infra	08-Jul-24	1:1	
Ujaas Energy	15-Jul-24	1:4	
Franklin Industries	17-Jul-24	1:1	
Bigbloc Construction	22-Jul-24	1:1	
VST Industries	25-Jul-24	10:1	
Acceleratebs India	26-Jul-24	3:5	
Monarch Network Capital	28-Jul-24		
IFL Enterprises	31-Jul-24		
Mindteck (India)	08-Aug-24		
Khoobsurat	12-Aug-24		

CORPORATE ACTION

STOCK SPLIT/ CONSOLIDATION

Company	Board Meeting Date	Ratio	Record Date
Panorama Studios International	03-Jun-24	From Rs. 10/- to Rs. 2/-	31-Jul-24
Rushil Décor	24-May-24	From Rs. 10/- to Rs. 1/-	09-Aug-24
Filatex Fashions	07-Jun-24	From Rs. 5/- to Rs. 1/-	09-Aug-24
Cellecor Gadgets	26-Jun-24	From Rs. 10/- to Rs. 1/-	09-Aug-24
Balmer Lawrie Investments	11-Jul-24	From Rs. 10/- to Rs. 1/-	09-Aug-24
Dipna Pharmachem	06-May-24	From Rs. 10/- to Rs. 1/-	
Andhra Paper	14-May-24	From Rs. 10/- to Rs. 2/-	
Sanghvi Movers	16-May-24	From Rs. 2/- to Rs. 1/-	
Premier Polyfilm	17-May-24	From Rs. 5/- to Rs. 1/-	
Jamshri Realty	27-May-24	From Rs. 1000/- to Rs. 10/-	
Kapston Services	29-May-24	From Rs. 10/- to Rs. 5/-	
Rajnish Retail	29-May-24	From Rs. 5/- to Rs. 1/-	
Hilton Metal Forging	30-May-24	From Rs. 10/- to Rs. 1/-	
Aayush Food & Herbs	15-Jun-24	From Rs. 10/- to Rs. 1/-	
Nandan Denim	17-Jun-24	From Rs. 10/- to Rs. 1/-	
Sapphire Foods India	19-Jun-24	From Rs. 10/- to Rs. 2/-	
Aartech Solonics	20-Jun-24	From Rs. 10/- to Rs. 5/-	
Maruti Infrastructure	22-Jun-24	From Rs. 10/- to Rs. 2/-	
Money Masters Leasing	25-Jun-24	From Rs. 10/- to Rs. 1/-	
Milkfood	25-Jun-24	From Rs. 10/- to Rs. 5/-	
Krishna Institute	28-Jun-24	From Rs. 10/- to Rs. 2/-	
Tara Chand InfraLogistic	01-Jul-24	From Rs. 10/- to Rs. 2/-	
Aditya Vision	03-Jul-24	From Rs. 10/- to Rs. 1/-	
IM+ Capitals	08-Jul-24	From Rs. 10/- to Rs. 1/-	
Real Eco-Energy	11-Jul-24	From Rs. 10/- to Rs. 2/-	
Diksat Transworld	11-Jul-24	From Rs. 10/- to Rs. 2/-	
K&R Rail Engineering	13-Jul-24	From Rs. 10/- to Rs. 1/-	
Sportking India	20-Jul-24	From Rs. 10/- to Rs. 1/-	
Swastika Investmart	20-Jul-24	From Rs. 10/- to Rs. 2/-	
Hazoor Multi Projects	26-Jul-24		
Dr. Reddy's Lab	27-Jul-24		
Varun Beverages Ltd.	30-Jul-24		
Pocl Enterprises Ltd.	01-Aug-24		
Contil India	02-Aug-24		
Master Trust Ltd.	07-Aug-24		
Sukhjot Starch & Chemicals Ltd.	07-Aug-24		

CORPORATE ACTION

OPEN OFFER

Company	Board Meeting Date	Stake	No. of Shares	Offer Price	Acquirer	Open Date	Close Date
Foods And Inns	24-Apr-24	26.00%	1,90,40,682	147	Raymond Simkins, Milan Bhupendra Dalal, Borgos Multitrade LLP	23-Jul-24	05-Aug-24
Federal-Mogul Goetze (I)	23-Feb-22	25.02%	1,39,16,676	275	Pegasus Holdings III, LLC		
Religare Enterprises	11-Oct-23	26.00%	9,00,42,541	235	M.B. Finmart, Puran Associates, VIC Enterprises, Milky Investment		
Cigniti Technologies	17-May-24	26.00%	71,62,210	1415	Coforge Ltd & PAC		
Windsor Machines	03-Jul-24	26.00%	1,68,82,268	100	Plutus Investments		
Navkar Corporation	27-Jun-24	26.00%	3,91,34,988	105.32	JSW Port Logistics and JSW Infra		

RIGHTS ISSUE

Company	Board Meeting Date	Size (Rs. Cr.)	Ratio	Issue Price (Rs.)	Record Date	Open Date	Close Date
Tata Consumer Products	23-Jul-24	3000	1:26	818	27-Jul-24	05-Aug-24	19-Aug-24

Anchor IPO Lockin

Company	Listing Date	Lock-in Date (50%)	Share Release	Lock-in Date (50%)	Share Release	Issue Price (Rs.)
Indegene	13-May-24	08-Jun-24	60,70,545	07-Aug-24	60,70,557	452
Aadhar Housing Finance	15-May-24	11-Jun-24	1,42,52,367	10-Aug-24	1,42,52,394	315
TBO Tek	15-May-24	11-Jun-24	37,85,403	10-Aug-24	37,85,404	920
Go Digit General Insurance	23-May-24	19-Jun-24	2,16,28,486	18-Aug-24	2,16,28,523	272
Awfis Space Solutions	30-May-24	26-Jun-24	35,06,738	25-Aug-24	35,06,745	383
Kronox Lab Sciences	10-Jun-24	05-Jul-24	14,35,500	03-Sep-24	14,35,500	136
Le Travenues Technology	18-Jun-24	27-Jul-24	79,91,098	25-Sep-24	79,91,108	93
Akme Fintrade (India)	26-Jun-24	24-Jul-24	15,67,500	22-Sep-24	15,67,500	120
DEE Development Engineer	26-Jun-24	23-Jul-24	8,19,314	21-Sep-24	8,19,317	203
Stanley Lifestyles	28-Jun-24	25-Jul-24	21,83,025	23-Sep-24	20,02,051	369
Allied Blenders and Distillers	02-Jul-24	27-Jul-24	79,91,098	25-Sep-24	79,91,108	281

GLOBAL ECONOMIC CALENDER

Date	Curr.	Event	Forecast	Previous
29-Jul-24	GBP	Mortgage Approvals (Jun)		59.99K
30-Jul-24	JPY	Unemployment Rate (Jun)		2.60%
30-Jul-24	EUR	GDP (YoY) (Q2)		0.40%
30-Jul-24	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (May)		1.40%
31-Jul-24	JPY	Industrial Production (MoM) (Jun)		3.60%
31-Jul-24	JPY	BoJ Interest Rate Decision	0.10%	0.10%
31-Jul-24	JPY	Construction Orders (YoY) (Jun)		2.10%
31-Jul-24	EUR	CPI (YoY) (Jul)		2.50%
31-Jul-24	INR	Infrastructure Output (YoY) (Jun)		6.30%
31-Jul-24	USD	ADP Nonfarm Employment Change (Jul)		150K
31-Jul-24	USD	Pending Home Sales (MoM) (Jun)		-2.10%
31-Jul-24	USD	Fed Interest Rate Decision	5.50%	5.50%
01-Aug-24	JPY	au Jibun Bank Japan Manufacturing PMI (Jul)	49.2	50
01-Aug-24	CNY	Caixin Manufacturing PMI (Jul)		51.8
01-Aug-24	INR	HSBC India Manufacturing PMI (Jul)	58.5	58.3
01-Aug-24	GBP	Nationwide HPI (YoY) (Jul)		1.50%
01-Aug-24	EUR	HCOB Eurozone Manufacturing PMI (Jul)	45.6	45.8
01-Aug-24	GBP	S&P Global/CIPS UK Manufacturing PMI (Jul)	51.8	50.9
01-Aug-24	EUR	Unemployment Rate (Jun)		6.40%
01-Aug-24	GBP	BoE Interest Rate Decision (Aug)	5.00%	5.25%
01-Aug-24	USD	Initial Jobless Claims		235K
01-Aug-24	USD	ISM Manufacturing PMI (Jul)	48.8	48.5
02-Aug-24	USD	Nonfarm Payrolls (Jul)	185K	206K
02-Aug-24	USD	Unemployment Rate (Jul)	4.10%	4.10%
02-Aug-24	USD	Durables Excluding Defense (MoM) (Jun)		-7.00%

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